

(English Translation)

September 6, 2004

To whom it may concern:

WACOAL CORP.
Yoshikata Tsukamoto, President and Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Ikuo Otani, Corporate Officer, Director of Finance,
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Announcement of Schedule for Off-Floor Distribution of Shares

We hereby announce that an off-floor distribution of shares of the Company by a significant shareholder is scheduled as follows.

1. Number of shares to be sold: 795,000 shares
2. Scheduled sales period: From September 8, 2004 (Wednesday) to September 14, 2004 (Tuesday)
3. Sales price of the shares: To be determined based on the closing price of the day immediately before the date of the off-floor distribution and other factors.
4. Maximum number of shares to be subscribed: Up to 5,000 shares per subscriber (sales unit shall be 1,000 shares)
5. Name of the Stock Exchange to implement the off-floor distribution: Tokyo Stock Exchange
6. Purpose of off-floor distribution: To improve distribution of the Company's shares.

The off-floor distribution may be canceled or postponed if it becomes difficult to implement due to rapid fluctuations of the stock market during the scheduled sales period.