

(English Translation)

September 9, 2004

To whom it may concern:

WACOAL CORP.  
Yoshikata Tsukamoto, President and Director  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
(Osaka Securities Exchange, First Section)  
Ikuo Otani, Corporate Officer, Director of Finance,  
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Announcement of Completion of Off-Floor Distribution of Shares

We hereby announce that the off-floor distribution of shares of the Company by a significant shareholder announced on September 8, 2004 has been completed and the scheduled number of shares has been sold as follows.

Date of Sales	Number of Shares	Sales Price	Maximum Number of Shares per Subscriber
September 9, 2004 (Thursday)	795,000 shares	JPY1,108	5,000 shares

(Reference)

The company announced the details of the off-floor distribution of shares on September 8, 2004 as follows:

1. Number of shares to be sold: 795,000 shares
2. Date of sales: September 9, 2004 (Thursday)
3. Sales price of the shares: JPY1,108
4. Maximum number of shares to be subscribed: Up to 5,000 shares per subscriber (sales unit shall be 1,000 shares)
5. Name of the Stock Exchange to implement the off-floor distribution: Tokyo Stock Exchange
6. Purpose of off-floor distribution: To improve distribution of the Company's shares.