

To whom it may concern:

WACOAL CORP.  
Yoshikata Tsukamoto, President and Director  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
(Osaka Securities Exchange, First Section)  
Contact: Ikuo Otani, Corporate Officer,  
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Announcement of Revised Dividend Forecast for the 57th Fiscal Year Ended March 31, 2005

We hereby announce that the board of directors of the Company resolved at a board meeting held on April 11, 2005 to revise the dividend forecast for the 57th fiscal year ended March 31, 2005 as described below.

1. Reason for revision of the dividend forecast (dividend increase)

The Company is currently preparing new mid- and long-term business strategies aimed at increasing our business value. While recognizing the importance of retained earnings to our future growth strategy and considering the most effective use of our retained earnings, we have also reconsidered our dividend policy from the standpoint of returning profits to our shareholders.

2. Revision details

Dividend for the fiscal year ended March 31, 2005

	Dividend per share
Revised forecast	20.00 yen
Prior forecast (announced on January 27, 2005)	15.00 yen
Prior year's dividend (fiscal year ended March 31, 2004)	15.00 yen

(Note) The Company has not established an interim dividend policy.