

(English Translation)

November 18, 2005

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Ikuo Otani, General Manager, Corporate Planning
(Telephone: 075-682-1010)

Announcement Regarding Change of Holding of Our Largest Major Stockholder

We hereby announce the following change in the holding of our largest major stockholder as of November 15, 2005.

1. Background to the change:

We became aware of the change upon receiving a Report of Major Stockholding on November 15, 2005 filed by the relevant major stockholder.

2. Name and other information concerning the relevant stockholder:

(1) Name: NWQ Investment Management Company

(2) Address: 2049 Century Park East, 16th Floor, Los Angeles, California 90067,
United States of America

3. The number of shares (number of voting rights) held by such stockholder and the ratio to the number of voting rights of all stockholders:

	Number of shares (voting rights) held	Ratio to the number of voting rights of all stockholders (*Note 2)	Ranking among our largest stockholders
Prior to the change	0	0%	-
After the change	15,523,021 (*Note 1) (15,523) (*Note 1)	10.84% (*Note 1)	First

(Note 1) It was reported that the above-mentioned major stockholder substantially holds 14,539 voting rights (the ratio to the number of voting rights of all stockholders of which is 10.15%) out of all the voting rights held by such stockholder after the change (i.e., 15,523 voting rights) through ADRs (American Depositary Receipts) issued by our company, and that the nominal holder of such voting rights registered in our stockholder register is Hero and Company, a nominee of The Bank of New York, which is the depositary bank

for our company of ADRs.

Please note that the number of shares (number of voting rights) held by Hero and Company and the ratio to the number of voting rights of all stockholders as of September 30, 2005 are as follows:

Number of shares (Number of voting rights) held:	15,157,880 (15,157)
Ratio to the number of voting rights of all stockholders:	10.58%

(Note 2) The number of shares without voting rights, which are deducted from the total number of issued and outstanding shares: 756,685 shares

The total number of issued and outstanding shares as of September 30, 2005:
144,016,685 shares

4. Date of confirmation of the above-mentioned change: November 15, 2005

5. Forecast of future operations:

We expect no impact from the above-mentioned change on the forecast of our business results or other matters.

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