

To whom it may concern:

WACOAL HOLDINGS CORP.
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Announcement of Amendments to the Forecast of Financial Results for the Current Fiscal Year

We are revising our forecast of financial results for the fiscal year ending March 31, 2006 (April 1, 2005 - March 31, 2006), which were included in our interim financial statements released on November 11, 2005 as follows:

1. Revised Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2006 (April 1, 2005 - March 31, 2006)

(U.S. accounting basis)

(Unit: ¥ millions, %)

	Total Sales	Net Income before Tax	Net Income
Previous Forecast ("A") (announced on November 11, 2005)	164,000	2,400	1,900
Revised Forecast ("B")	164,000	1,600	1,400
Difference (B - A)	0	(800)	(500)
Percent Change (%)	0	(33.3)	(26.3)
Results of Previous Term (Fiscal Year ended March 2005)	160,968	12,079	6,790

2. Forecast of Non-Consolidated Financial Statements for the Fiscal Year Ending March 31, 2006 (April 1, 2005 - March 31, 2006)

There are no amendments to the forecast of non-consolidated financial statements for the fiscal year ending March 31, 2006, which were released at the announcement of our interim financial statements.

3. Reasons for Revisions

- ? As a result of the liquidation of our group subsidiary, Fukushima Wacoal Sewing Corp., we expect to record additional retirement related charges and re-employment support expenses for the retiring employees.
- ? Because the number of applicants for the special voluntary retirement solicited by Wacoal Corporation was more than originally planned, the Company's expenditures with respect to the special additional allowance exceeded expectations.

Regarding our dividend, we plan to pay 20 yen per share as announced previously.

(Note) The foregoing forecast of financial results has been prepared based on information available as of the date of this release and may be different from actual results due to various factors arising hereafter.

- End -

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS

This Announcement of Amendments to the Forecast of Financial Results for the Current Fiscal Year, and accompanying information, contains forward-looking statements that are based on our current expectations, assumptions, estimates and projections about our company, our industry and other relevant factors. The forward-looking statements are subject to various risks and uncertainties. These statements can be identified by the fact that they do not relate strictly to historical or current facts. The forward-looking statements discuss future expectations, identify strategies, contain projections of results of operations or of financial condition, or state other “forward-looking” information. Forward-looking statements are contained in the sections entitled “1. Revised Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2006 (April 1, 2005 - March 31, 2006)”, “2. Forecast of Non-Consolidated Financial Statements for the Fiscal Year Ending March 31, 2006 (April 1, 2005 – March 31, 2006)”, “Reasons for Revisions”, and elsewhere in the attached forecast of financial results and accompanying information.

Known and unknown risks, uncertainties and other factors could cause our actual results, performance or achievements to differ materially from those expressed or implied by any forward-looking statements contained in the attached forecast of financial results and accompanying information. Among the factors that you should bear in mind as you consider any forward-looking statement are the following:

- The impact of weak consumer spending in Japan and our other markets on our sales and profitability;
- The impact on our business of anticipated continued weakness of department stores and other general retailers in Japan;
- Our ability to successfully develop, manufacture and market products in Japan and our other markets that meet the changing tastes and needs of consumers;
- Our ability to reduce costs by consolidating our activities in Japan, increasing our product sourcing and manufacturing in lower-cost countries such as China and Vietnam, and other efforts to reduce costs;
- Our ability to successfully expand our network of our own specialty retail stores and achieve profitable operations at these stores;
- Our ability to further develop our catalog and Internet sales capabilities;
- The highly competitive nature of our business and the strength of our competitors;
- Effects of seasonality on our business and performance;
- Risks related to conducting our business internationally, including political and economic instability, unexpected legal or regulatory changes, trade protection measures and import or export licensing requirements, changes in tax laws, fluctuations in currency exchange rates, difficulties managing widespread operations, differing protection of intellectual property, difficulties in collecting accounts receivable and public health crises;
- The impact of weakness in the Japanese equity markets on our holdings of Japanese equity securities;
- Unexpected increases in our funding obligations with respect to our employee benefit plans due to adverse conditions in the equity or debt markets or other factors; and
- Acquisitions, divestitures, restructurings, product withdrawals or other extraordinary events affecting our business.

The information contained in the section entitled “Item 3—Key Information—Risk Factors” of our Annual Report on Form 20-F for the fiscal year ended March 31, 2005 also identifies factors that could cause our actual results, performance or achievements to differ materially from those expressed or implied in any

forward-looking statement contained in the attached forecast of financial results and accompanying information. You should understand that it is not possible to predict or identify all such factors. Consequently, you should not consider the foregoing list or the information provided in our annual report to be a complete set of all such factors.

We undertake no obligation to update any forward-looking statements contained in the attached forecast of financial results and accompanying information, whether as a result of new information, future events or otherwise.