

(English Translation)

November 28, 2006

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Ikuo Otani, General Manager, Corporate Planning
(Telephone: 075-682-1010)

Announcement Regarding Share Repurchase through ToSTNeT-2

Wacoal Holdings Corp. (the "Company") announced today that it has decided to repurchase shares of its stock as follows as stipulated by the Articles of Incorporation pursuant to the provisions of Paragraph 1, Article 459 of the Corporate Law.

NOTE

The Company will place purchase orders for shares of its stock through ToSTNeT-2 (the Tokyo Stock Exchange Trading Network System) (closing price orders) at 8:45 A.M. on November 29, 2006, for 1,495 yen per share -- the closing price of the Company's common stock today, November 28, 2006 -- on the first section of the Tokyo Stock Exchange (there will be no change to other trading methods or trading times). The purchase orders will only be placed at such time.

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| (1) Class of shares to be repurchased: | Common stock |
| (2) Aggregate number of shares to be repurchased: | 2,900,000 shares |
| | (Note 1) There will be no change to the number of shares for which the Company will place purchase orders. However, depending on market trends, the Company may not purchase some or all of such shares. |
| | (Note 2) Purchases will be made subject to the receipt of sell orders that correspond to our purchase orders. |
| (3) Purchase price: | 1,495 yen |
| (4) Announcement of the result of repurchase: | The result of the repurchase will be announced after the close of the market on November 29, 2006 |

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