

November 28, 2006

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative
Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Ikuo Otani, General Manager, Corporate
Planning
(Telephone: 075-682-1010)

Announcement Regarding Acquisition of Shares

(Repurchase of shares in accordance with Articles of Incorporation
as provided by Paragraph 1, Article 459 of the Corporate Law)

Wacoal Holdings Corp. (the "Company") announced that it was resolved at a meeting of its board of directors held on November 28, 2006 that the Company will acquire shares of its stock in accordance with its Articles of Incorporation pursuant to the provisions of Paragraph 1, Article 459 of the Corporate Law.

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| 1. Reason for acquisition of shares: | To implement increased flexibility with respect to capital |
| 2. Details of acquisition: | |
| (1) Type of shares to be acquired | Common stock of the Company |
| (2) Total number of shares to be acquired | 2,900,000 shares
(2.01% of issued shares) |
| (3) Aggregate share acquisition price | 4,335,500,000 Yen |
| (4) Date of acquisition | November 29, 2006 |

Note: The Company's treasury stock holdings as of November 28, 2006 were as follows:

Total number of issued shares (excluding treasury stock)	143,908,082 shares
Shares held as treasury stock	108,603 shares

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