

February 23, 2007

To whom it may concern:

WACOAL HOLDINGS CORP.  
Yoshikata Tsukamoto, Representative Director  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
(Osaka Securities Exchange, First Section)  
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Announcement Regarding Acquisition of Shares and Share Repurchase through ToSTNeT-2

Wacoal Holdings Corp. (the "Company") announced that it was resolved at a meeting of its board of directors held on February 23, 2007 that the Company will acquire shares of its stock as described below pursuant to the provisions of Paragraph 1, Article 459 of the Corporate Law.

NOTE

1. Reason for acquisition of shares:

To implement increased flexibility with respect to capital.

2. Method of acquisition:

The Company will place purchase orders for shares of its stock through ToSTNeT-2 (the Tokyo Stock Exchange Trading Network System) (closing price orders) at 8:45 A.M. on February 26, 2007, for 1,601 yen per share, which is the closing price today, February 23, 2007 (there will be no change to other trading methods or trading times). The purchase orders will only be placed at such time.

3. Details of acquisition:

- |   |   |
|---|---|
| (1) Type of shares to be acquired         | Common stock of the Company             |
| (2) Total number of shares to be acquired | 500,000 shares (0.35% of issued shares) |

Note 1: There will be no change to the number of shares to be acquired. Depending on market trends, the Company may not acquire some or all of the shares.

Note 2: Purchases will be made subject to the receipt of sell orders that correspond to the number of shares to be acquired.

Note 3: Aggregate acquisition price – 800,500,000 yen

4. Announcement of the result of acquisition:

The result of the acquisition will be announced after the transaction has closed, which is scheduled for February 26, 2007 at 8:45 A.M.

(Reference) The Company's treasury stock holdings as of January 31, 2007 were as follows:

Total number of issued shares (excluding treasury stock)	141,079,582 shares
Shares held as treasury stock	2,937,103 shares

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