

(English Translation)

February 26, 2007

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
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Announcement Regarding Share Repurchase Results through ToSTNeT-2

Wacoal Holdings Corp. (the "Company") has repurchased shares of its stock as previously announced on February 23, 2007. The result of such repurchase is detailed below.

NOTE

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| (1) Reason for repurchase of shares: | To implement increased flexibility with respect to capital |
| (2) Type of shares repurchased: | Common stock |
| (3) Number of shares repurchased: | 500,000 shares |
| (4) Purchase price: | 1,601 yen |
| (5) Aggregate acquisition price: | 800,500,000 yen |
| (6) Date of repurchase: | February 26, 2007 |
| (7) Method of repurchase: | Placement of purchase orders though ToSTNeT-2 (Tokyo Stock Exchange Trading Network System) (closing price orders) on the Tokyo Stock Exchange |

Note: Details of acquisition of Company's shares (as announced on February 23, 2007)

- Type of shares to be acquired: Common stock of the Company
- Total number of shares to be acquired: 500,000 shares
- Aggregate acquisition price: 800,500,000 yen

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