

February 29, 2008

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Ikuo Otani, General Manager, Corporate Planning
(Telephone: 075-682-1010)

Announcement Regarding Share Repurchase Results and Completion of Acquisition

(Repurchase of shares in accordance with Articles of Incorporation
as provided by Paragraph 1, Article 459 of the Corporate Law)

Wacoal Holdings Corp. (the "Company") has repurchased shares of its stock in accordance with its articles of incorporation pursuant to the provisions of Paragraph 1, Article 459 of the Corporate Law as resolved at a meeting of its board of directors held on November 28, 2007. The result of such repurchase is detailed below.

We also hereby announce that such repurchase completes the acquisition of the shares of the Company pursuant to the resolution of the meeting of its board of directors held on November 28, 2007.

NOTE

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| (1) | Period of repurchase: | From February 1, 2008 until February 28, 2008 |
| (2) | Class of shares repurchased: | Common stock |
| (3) | Number of shares repurchased: | 2,333,000 shares |
| (4) | Purchase price: | 3,593,347,000 yen |
| (5) | Method of repurchase: | Placement of purchase orders on the Tokyo Stock Exchange |

Note: 1. Details of acquisition of shares as resolved at a meeting of board of directors held on November 28, 2007

- Type of shares to be acquired: Common stock of the Company
- Total number of shares to be acquired: 4,000,000 shares (maximum)
- Aggregate acquisition price: 6,000,000,000 yen (maximum)
- Acquisition period: From December 3, 2007 until March 10, 2008

2. Total number of shares acquired on and after the meeting of board of directors held on November 28, 2007 and its aggregate acquisition price

- Total number of shares acquired: 3,926,000 shares
- Aggregate acquisition price: 5,999,728,000 yen

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