

EXHIBIT 1

(English Translation)

March 26, 2008

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Ikuo Otani, General Manager, Corporate Planning
(Telephone: 075-682-1010)

Announcement Regarding Cancellation of Company Shares

(Cancellation of company shares pursuant to
the provisions of Article 178 of the Corporate Law)

Wacoal Holdings Corp. (the "Company") hereby announces that the board of directors of the Company resolved at the board meeting held on March 26, 2008 to cancel certain Company shares as described below pursuant to the provisions of Article 178 of the Corporate Law.

NOTE

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|-----|---|--|
| (1) | Type of shares to be cancelled: | Common stock |
| (2) | Number of shares to be cancelled: | 3,900,000 (2.65% of total issued shares before cancellation) |
| (3) | Scheduled date of cancellation of shares: | March 28, 2008 |

(Reference)

The aggregate number of issued shares (including treasury stock) after cancellation will be 143,378,085 shares.

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