

May 29, 2008

To Whom It May Concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
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Notice on Distribution of Surplus

We hereby give notice that Wacoal Holdings Corp. has decided to make the following distribution of surplus with a record date of March 31, 2008 at a meeting of its board of directors held on May 29, 2008.

1. Details of Dividend

	Determined Amount	Latest Dividend Anticipation (Published on May 9, 2008)	Dividend paid Last Year (Year ended March 2007)
Record date	March 31, 2008	March 31, 2008	March 31, 2007
Dividend per share	25.00 yen	25.00 yen	22.00 yen
Total dividend	3,584 million yen	—	3,092 million yen
Effective date	June 4, 2008	—	June 5, 2007
Dividend resource	Earned surplus	—	Earned surplus

2. Reasons

Our basic policy on profit distribution to shareholders is to make stable distributions taking our consolidated performance into account, while trying to improve the value of our business through active investment for improved profitability as well as to increase earnings per share.

The distribution for the year ended March 2008 will be 25 yen per share as initially scheduled.

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