

August 26, 2008

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Masaya Wakabayashi,
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Announcement of Partial Amendment of Financial Results
for the Fiscal Year Ended March 31, 2008

We are revising our financial results for the fiscal year ended March 31, 2008, announced on May 9, 2008 as follows:

NOTE

[Items subject to amendment]

Each amendment is underlined as shown in the attachment.

Financial Statements for the Fiscal Year Ended March 31, 2008 (page 30)

5. Non-Consolidated Financial Statements (unaudited)
 - (5) Notes to Non-Consolidated Financial Statements
 - (Notes to Tax Effect)

(Before Amendment)

(i) Breakdown of deferred tax assets and deferred tax liabilities

	<u>Fiscal Year Ended</u> <u>March 31, 2008</u> Million yen	<u>Fiscal Year Ended</u> <u>March 31, 2007</u> Million yen
Deferred tax assets		
<u>Valuation loss on investment securities</u>	440	316
Reserve for bonus payment	30	28
Excess over depreciation and amortization and impairment loss	1,024	1,119
Others	269	264
Total deferred tax asset	<u>1,765</u>	<u>1,728</u>
Deferred tax liabilities		
Reserve for deferred gain on sales of fixed assets	(1,424)	(1,504)
Others	(0)	(35)
Total deferred tax liability	<u>(1,424)</u>	<u>(1,539)</u>
Net deferred tax asset (liability)	<u>340</u>	<u>188</u>

(After Amendment)

(i) Breakdown of deferred tax assets and deferred tax liabilities

	<u>Fiscal Year Ended</u> <u>March 31, 2008</u> Million yen	<u>Fiscal Year Ended</u> <u>March 31, 2007</u> Million yen
Deferred tax assets		
<u>Valuation loss of affiliate stock</u>	2,286	316
Reserve for bonus payment	30	28
Excess over depreciation and amortization and impairment loss	1,024	1,119
Others	269	264
<u>Subtotal deferred tax asset</u>	<u>3,610</u>	<u>1,728</u>
<u>Valuation reserve</u>	<u>(1,845)</u>	-
Total deferred tax asset	1,765	1,728
Deferred tax liabilities		
Reserve for deferred gain on sales of fixed assets	(1,424)	(1,504)
Others	(0)	(35)
Total deferred tax liability	<u>(1,424)</u>	<u>(1,539)</u>
Net deferred tax asset (liability)	<u>340</u>	<u>188</u>

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