

October 30, 2008

To whom it may concern:

WACOAL HOLDINGS CORP.  
Yoshikata Tsukamoto, Representative Director  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
(Osaka Securities Exchange, First Section)  
Masaya Wakabayashi,  
General Manager, Corporate Planning  
(Telephone: 075-682-1010)

Announcement Regarding Determination of Matters Related to Share Repurchase

(Repurchase of shares in accordance with articles of incorporation  
as provided by Paragraph 1, Article 459 of the Corporate Law)

Wacoal Holdings Corp. (the “Company”) announced today that its board of directors resolved at a meeting held on October 30, 2008 that the Company will acquire shares of its stock as provided by its articles of incorporation pursuant to the provisions of Paragraph 1, Article 459 of the Corporate Law as follows:

NOTE

1. Reason for Share Repurchase

To enhance capital efficiency and to implement increased capital flexibility tailored to the business environment

2. Details of Repurchase

(1) Type of shares to be repurchased:	Common stock of the Company
(2) Total number of shares to be repurchased:	3,500,000 shares (maximum) (2.44% of issued shares)
(3) Aggregate acquisition amount:	3,500,000,000 yen (maximum)
(4) Period of repurchase:	From November 4, 2008 until December 19, 2008

Note: The Company’s treasury stock holdings as of September 30, 2008 were as follows:

Total number of issued shares (excluding treasury stock): 143,337,097 shares  
Shares held as treasury stock: 40,988 shares

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