

December 2, 2008

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Masaya Wakabayashi,
General Manager Corporate Planning
(Telephone: 075-682-1010)

Announcement Regarding Share Repurchase Status

(Repurchase of shares in accordance with the Articles of Incorporation
pursuant to Paragraph 1, Article 459 of the Corporate Law)

Wacoal Holdings Corp. (the “Company”) has repurchased shares of its stock in accordance with its articles of incorporation pursuant to the provisions of Paragraph 1, Article 459 of the Corporate Law as resolved at a meeting of its board of directors held on October 30, 2008. The result of such repurchase is detailed below.

NOTE

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|-----------------------------------|--|
| (1) Period of repurchase: | November 7, 2008 – November 28, 2008 |
| (2) Class of shares repurchased: | Common stock of the Company |
| (3) Number of shares repurchased: | 2,088,000 shares |
| (4) Aggregate repurchase price: | 2,508,794,000 yen |
| (5) Method of repurchase: | Placement of purchase orders on the Tokyo Stock Exchange |

Note: 1. Details of acquisition of shares as resolved at a meeting of board of directors held on October 30, 2008

- Type of shares to be acquired: Common stock of the Company
- Total number of shares to be acquired: 3,500,000 shares (maximum)
(2.44% of the total issued shares)
- Aggregate acquisition price: 3,500,000,000 yen (maximum)
- Acquisition period: November 4, 2008 – December 19, 2008

2. Cumulative number of shares repurchased as of November 28, 2008 pursuant to the resolution of the board of directors held on October 30, 2008

- Number of shares repurchased: 2,088,000 shares
- Aggregate repurchase price: 2,508,794,000 yen

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