

January 30, 2009

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
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Announcement of Revisions to the Forecast of Financial Results for the Fiscal Year ending March 31, 2009

In accordance with the current developments of our business, we are revising our forecast of financial results for the fiscal year ending March 31, 2009 (April 1, 2008 – March 31, 2009), which was announced on October 30, 2008 upon the release of Consolidated Business Results for the Second Quarter of the Fiscal Year ending March 31, 2009, as follows:

1. Revised Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2009 (April 1, 2008 - March 31, 2009)

(U.S. accounting basis)

(Unit: millions of yen, %)

	Sales	Operating Income	Pre-tax Income	Net Income
Previous Forecast ("A")	178,000	11,500	9,500	5,800
Revised Forecast ("B")	173,000	9,600	7,300	5,000
Difference ("C") (B - A)	(5,000)	(1,900)	(2,200)	(800)
Percent Change (C / A) (%)	(2.8)%	(16.5)%	(23.2)%	(13.8)%
(Reference) Results of Previous Fiscal Year ended March 31, 2008	165,761	13,540	14,353	4,966

2. Reasons for Revisions

- (i) We expect that our business results will be significantly impacted by the current conditions of our core distribution markets in Japan and overseas, which may face even more severe conditions in the future due to further economic recession and a stagnation in consumer spending caused by the growing global financial crisis.
- (ii) We expect that the impact on our consolidated business results of our overseas business upon exchange conversion will increase due to the rapid appreciation of the yen.
- (iii) The valuation loss on securities held by the Company may increase as a result of the stagnation in the stock market.

(Note) The foregoing forecast of financial results has been prepared based on information available as of the date of this release and may vary from actual results due to various circumstances arising after the date hereof.

The statements in this announcement contain forward-looking statements about our future plans that involve risk and uncertainty. These statements may differ materially from actual future events or results. Readers are referred to the documents furnished by Wacoal Holdings Corp. with the SEC, specifically our most recent reports on Forms 20-F and 6-K, which identify important risk factors that could cause actual results to differ from those contained in the forward-looking statements.

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