

(English Translation)

May 8, 2009

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Masaya Wakabayashi,
General Manager, Corporate Planning
(Telephone: 075-682-1010)

Notice on Distribution of Surplus

We hereby give notice that Wacoal Holdings Corp. has decided at a meeting of its board of directors held on May 8, 2009 to make the following distribution of surplus with a record date of March 31, 2009.

1. Details of Dividend

	Determined Amount	Most Recent Dividend Forecast (Announced on January 30, 2009)	Dividend paid Last Year (Year ended March 2008)
Record date	March 31, 2009	March 31, 2009	March 31, 2008
Dividend per share	25.00 yen	25.00 yen	25.00 yen
Total dividend	3,511 million yen	—	3,584 million yen
Effective date	June 3, 2009	—	June 4, 2008
Dividend resource	Earned surplus	—	Earned surplus

2. Reasons

Our basic policy on profit distribution to shareholders is to make stable distributions taking our consolidated performance into account, while trying to improve the value of our business through active investment for improved profitability as well as to increase earnings per share.

The distribution for the year ended March 2009 will be 25.00 yen per share as initially forecast.

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