

May 25, 2009

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Masaya Wakabayashi,
General Manager, Corporate Planning
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Considerations and Policies Regarding Minimum Stock Trading Unit Reduction

1. Considerations relating to Minimum Stock Trading Unit Reduction

We believe it is important to encourage investors to hold our stock on a long-term and stable basis and to expand our investor base. To achieve this, we recognize that decreasing our minimum stock trading unit is a useful measure to reach out to individual investors.

2. Policies relating to Minimum Stock Trading Unit Reduction

We will consider decreasing our minimum stock trading unit with an emphasis on investor value, comprehensively taking into account various factors, such as stock market trends, stock prices, demand and supply, and the costs and benefits of decreasing our minimum stock trading unit.

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