

February 22, 2010

To Whom It May Concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
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General Manager, Corporate Planning
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Announcement Regarding Acquisition of Shares of its Stock and Share Repurchase
through Off-Auction Repurchase Trading (ToSTNeT-3)

(Acquisition of shares of its stock and share repurchase through ToSTNeT-3 in accordance with articles of incorporation as provided by Paragraph 1, Article 459 of the Corporate Law)

Wacoal Holdings Corp. (the "Company") hereby announces that its board of directors resolved at a meeting held on February 22, 2010 that the Company will acquire shares of its stock as described below in accordance with articles of incorporation as provided by the provisions of Paragraph 1, Article 459 of the Corporate Law.

NOTE

1. Reason for Acquisition of Shares of its Stock

To improve capital efficiency and to implement increased flexibility with respect to capital tailored to the business environment

2. Method of Acquisition

The Company will place purchase orders for shares of its stock through ToSTNeT-3 (the Tokyo Stock Exchange Trading Network System) at 8:45 A.M. on February 23, 2010, for 1,059 yen per share, which is the closing price today, February 22, 2010 (there will be no change to other trading methods or trading times). The purchase orders will only be placed at such time.

3. Details of Acquisition

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| (1) Type of shares to be acquired: | Common stock of the Company |
| (2) Total number of shares to be acquired: | 750,000 shares (maximum)
(0.53% of issued shares) |
| (3) Aggregate acquisition price: | 794,250,000 yen (maximum) |
| (4) Announcement of the results of acquisition: | The results of the acquisition will be announced after the transaction has closed, which is scheduled for February 23, 2010 at 8:45 A.M. |

Note 1: There will be no change to the number of shares to be acquired. Depending on market trends, the Company may not acquire some or all of the shares.

Note 2: Purchases will be made subject to the receipt of sell orders that correspond to the number of shares to be acquired.

(Reference) The Company's treasury stock holdings as of January 31, 2010 were as follows:

Total number of issued shares (excluding treasury stock)	<u>142,259,232 shares</u>
Shares held as treasury stock	<u>1,118,853 shares</u>

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