

February 22, 2010

To Whom It May Concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
For Inquiries: Masaya Wakabayashi
General Manager, Corporate Planning
(Telephone: 075-682-1010)

Announcement Regarding Resolved Matters Related to Acquisition of Shares of its Stock
(Acquisition of shares of its stock from a subsidiary pursuant to the provisions of Article 163 of the
Corporate Law)

Wacoal Holdings Corp. (the "Company") hereby announces that its board of directors resolved at a meeting held on February 22, 2010 that the Company will acquire shares of its stock from its subsidiary and second-tier subsidiary as described below pursuant to the provisions of Article 156 of the Corporate Law as replaced and applied *mutatis mutandis* pursuant to the provisions of Article 163 of said Law.

NOTE

1. Reason for Acquisition of Shares of its Stock

On August 17, 2009, Lecien Corporation became a wholly owned subsidiary of the Company through a share exchange upon which shares of common stock of the Company were allocated to Wacoal Corporation ("Wacoal"), our subsidiary and Torica Co., Ltd. ("Torica"), a subsidiary of Wacoal.

Accordingly, the Company will acquire shares of its stock held by our subsidiary and second-tier subsidiary pursuant to the provisions of Article 135 of the Corporate Law.

2. Details of Acquisition

- | | |
|--|---|
| (1) Type of shares to be acquired: | Common stock of the Company |
| (2) Total number of shares to be acquired: | 92,716 shares
(0.07% of issued shares)
Breakdown:
Wacoal (subsidiary): 91,546 shares
Torica (second-tier subsidiary): 1,170 shares |
| (3) Aggregate acquisition price: | 98,186,244 yen (1,059 yen, the closing price of common stock of the Company on the Tokyo Stock Exchange on February 22, 2010 multiplied by 92,716 shares) |
| (4) Scheduled date of acquisition: | February 22, 2010 (contract basis) |
| (5) Method of acquisition: | Mutual negotiations |

(Reference) The Company's treasury stock holdings as of January 31, 2010 were as follows:

Total number of issued shares (excluding treasury stock)	<u>142,259,232 shares</u>
Shares held as treasury stock	<u>1,118,853 shares</u>

- End -