

February 23, 2010

To Whom It May Concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto
President and Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
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Announcement Regarding Results of Share Repurchase through ToSTNeT-3

Wacoal Holdings Corp. (the "Company") has acquired shares of its stock as previously announced on February 22, 2010. The results of such acquisition is detailed below.

We also hereby announce that such acquisition completes the acquisition of the shares of the Company pursuant to the resolution of the meeting of its board of directors held on February 22, 2010.

NOTE

1. Reason for Acquisition of Shares of its Stock

To improve capital efficiency and to implement increased flexibility with respect to capital tailored to the business environment

2. Details of Acquisition

(1) Type of shares acquired:	Common stock of the Company
(2) Total number of shares acquired:	740,000 shares
(3) Acquisition price:	783,660,000 yen
(4) Date of acquisition:	February 23, 2010
(5) Method of acquisition:	Placement of purchase orders through ToSTNeT-3 (Tokyo Stock Exchange Trading Network System)

(Reference) Matters resolved at the meeting of its board of directors held on February 22, 2010:

- Type of shares to be acquired: Common stock of the Company
- Total number of shares to be acquired: 750,000 shares (maximum)
(0.53% of issued shares)
- Aggregate acquisition price: 794,250,000 yen (maximum)

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