

March 12, 2010

To whom it may concern:

WACOAL HOLDINGS CORP.  
Yoshikata Tsukamoto, President and  
Representative Director  
(Code Number: 3591)  
(Tokyo Stock Exchange, First Section)  
(Osaka Securities Exchange, First Section)  
Masaya Wakabayashi, General Manager,  
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Announcement Regarding Business Transfer between  
Consolidated Subsidiaries and Merger of a Consolidated Subsidiary  
(Supplemental Information)

We hereby announce that the information indicated as undetermined in our press release dated January 29, 2010 “Announcement Regarding Business Transfer between Consolidated Subsidiaries and Merger of a Consolidated Subsidiary” has been determined as follows:

NOTES

1. Business Transfer from Studio Five Corp. (“Studio Five”) to Wacoal Corp. and Merger of Studio Five into Wacoal Holdings Corp (“Company”).
- 1) Accounts and Amounts of Assets and Liabilities the Company will assume as a result of the Merger

The Company plans to assume 105 million yen of assets and 26 million yen of liabilities as a result of the merger.

- 2) Date of Business Transfer and Date of Merger

The date of the business transfer, which was originally planned to be March 30, 2010, is March 31, 2010 and the date of the merger is March 31, 2010 as originally planned.

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