

[Translation]

May 11, 2010

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
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Considerations and Policies Regarding Minimum Stock Trading Unit Reduction

1. Considerations relating to Minimum Stock Trading Unit Reduction

We believe it is important to encourage investors to hold our stock on a long-term and stable basis and to expand our investor base. To achieve this, we recognize that decreasing our minimum stock trading unit is one of the useful measures to reach out to individual investors.

2. Policies relating to Minimum Stock Trading Unit Reduction

We will continue to carefully consider the reduction of our minimum stock trading unit comprehensively taking into account various factors, such as stock market trends, stock prices, demand and supply, and the costs and benefits of the reduction of our minimum stock trading unit.

Specific measures for the above and the timing of implementation of such measures have not been determined.

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