

[Translation]

May 11, 2010

To whom it may concern:

WACOAL HOLDINGS CORP.
Yoshikata Tsukamoto, Representative Director
(Code Number: 3591)
(Tokyo Stock Exchange, First Section)
(Osaka Securities Exchange, First Section)
Ikuo Otani,
General Manager, Corporate Planning
(Telephone: 075-682-1010)

Notice on Distribution of Surplus

We hereby give notice that Wacoal Holdings Corp. has decided at a meeting of its board of directors held on May 11, 2010 to make the following distribution of surplus with a record date of March 31, 2010.

1. Details of Dividend

	Determined Amount	Most Recent Dividend Forecast (Announced on January 29, 2010)	Dividend paid Last Year (Year ended March 2009)
Record date	March 31, 2010	March 31, 2010	March 31, 2009
Dividend per share	20.00 yen	20.00 yen	25.00 yen
Total dividend	2,829 million yen	—	3,511 million yen
Effective date	June 7, 2010	—	June 3, 2009
Dividend resource	Earned surplus	—	Earned surplus

2. Reasons

Our basic policy on profit distribution to shareholders is to make stable distributions taking our consolidated performance into account, while trying to improve the value of our business through active investment for improved profitability as well as to increase earnings per share.

The distribution for the year ended March 2010 will be 20.00 yen per share as initially forecasted.

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